

SGS Financial Advising Intake Form

Please submit this completed intake form to Financial Aid & Advising by email sgs.financial.assistance@utoronto.ca prior to scheduling an advising appointment.

Today's Date:	Have you seen and SGS Financial Counsellor Before? ☐ Yes ☐ No	
SECTION 1: STUDENT INFORMATION		
Last Name:	First Name:	
Student Number:	U of T Email Address (all correspondence will be via this U of T address):	
Phone Number:	Citizenship: ☐ Canadian/Permanent Resident/Protected Person ☐ Student Visa	
SECTION 2: ACADEMIC INFORMATION		
Degree Name (e.g., PhD, MSc):	Program (e.g., Creative Writing):	
Graduate Unit/Department* (e.g., English):		
Current Year of Study:	Date of first enrolment in current program:	
Please describe the state you are at in your graduate program (E.g. Course work, Research, and Comprehensive Examinations)	Please indicate a realistic Date of Completion (If a final thesis is required, your date of completion is the date you submit your thesis to SGS):	
	Month: Year:	
Do you have arrears (outstanding fees from previous years)? Yes	□ No Total arrears: \$	
Are you unable to pay the minimum to register? □ Yes □ No		
SECTION 4: FUNDING INFORMATION Please include supporting documentation for all items listed in	this section.	
Do you have a guaranteed funding package? ☐ Yes ☐ No		Total amount of Funding: \$
Did you apply for Student Loans (OSAP, Out of Province Student Loans	, U.S. Loans, etc)?	Total amount of Funding: \$
Did you apply for UTAPS? ☐ Yes ☐ No		Total amount of Funding: \$
SECTION 5: OTHER SOURCES OF FUNDS Please include supporting documentation for all items listed in	this section.	
1.		Total amount: \$
2.		Total amount: \$
3		Total amount: \$